

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
AMYRIS, INC., <i>et al.</i> , ¹)	
)	Case No. 23-11131 (TMH)
Debtors.)	
)	(Jointly Administered)
)	

**CERTIFICATION OF COUNSEL
REGARDING ORDER EXTENDING CERTAIN DATES AND
DEADLINES AS TO THE BIOSSANCE, MENOLABS, PIPETTE, AND 4U SALES**

The undersigned hereby certifies that:

1. On September 18, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a motion [Docket No. 316] with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) seeking, among other relief, entry of (a) an order approving Bid Procedures for the sale (the “Sale”) of certain of the Debtors’ assets (collectively, the “Brand Assets”) associated with their Operating Consumer Brands, and (b) granting certain related relief.

2. On October 16, 2023, the Bankruptcy Court entered the *Order (A) Approving Bid Procedures for the Sale of the Debtors’ Brand Assets; (B) Approving Certain Bid Protections In Connection with the Debtors’ Entry Into Any Potential Stalking Horse Agreements; (C) Scheduling the Auction and Sale Hearing; (D) Approving the Form and Manner of Notice Thereof; and (E) Granting Related Relief* [Docket No. 553] (the “Bid Procedures Order”).²

3. In accordance with the terms of the Bid Procedures Order, (a) the deadline to file a Notice of Successful Bidder with (i) a copy of the Purchase Agreement; (ii) a copy of the proposed Sale Order; and (iii) identification of the Transferred Contracts for such Sale Transaction (collectively, the “Notice Attachments”) was December 1, 2023; and (b) the deadline to file Sale Objections and Adequate Assurance Objections was December 5, 2023. *See* Bid Procedures Order at ¶ 13.

4. On December 1, 2023, the Debtors filed the *Notice of Successful Bidders and Auction Results for Sale of Certain Brand Assets* [Docket No. 803], which contained information

¹ A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Amyris>. The location of Debtor Amyris Inc.’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5885 Hollis Street, Suite 100, Emeryville, CA 94608.

² Capitalized terms not defined herein shall have the meanings provided to them in the Bid Procedures Order or the applicable Bid Procedures.

regarding the Successful Bidders for each of the Biossance, MenoLabs, Pipette, and 4U Brand Assets.

5. The Debtors were not able to file the Notice of Successful Bidder with the Notice Attachments prior to December 1, 2023 because the Auction did not conclude until such date. Accordingly, enclosed herewith is a proposed order (the “Order”) extending the deadline to (i) file the Notice of Successful Bidder with the Notice Attachments, and (ii) the deadline to file Sale Objections and Adequate Assurance Objections (the “Notice Deadlines”). The Secured Parties, the Committee, and the Ad Hoc Noteholder Group do not oppose entry of the Order.

6. Accordingly, the Debtors respectfully request the Court enter the Order extending the Notice Deadlines at its convenience.

Dated: December 4, 2023

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